

Link to video: <https://www.youtube.com/watch?v=aCwMeyNIGFE>

Retirement Home Run

[How to Score a Retirement Home Run](#) by Paul Merriman* in the September *AAL Journal*

[The Four Asset Classes With Great Long-Term Performance](#)

[When You Haven't Saved Enough for Retirement](#)

[Personalizing Your Glide Path to Avoid Financial Peril](#)

[Inflation: The Dormant Dragon](#)

[“We’re Talking Millions! 12 Simple Ways to Supercharge Your Retirement,”](#) book by Merriman

[The Merriman Financial Education Foundation](#)

[*See Paul Merriman speak at AAI’s virtual Investor Conference this fall](#)

First Cut Stocks: REITs

[Real Estate Investing Without Purchasing or Managing Property](#) by Derek Hageman* in the September *AAL Journal*

[Conducting Fundamental Analysis of Equity REITs](#)

[The Basics of Real Estate Investment Trusts \(REITs\)](#)

[The Role of REITs for Long-Term Investors](#)

[*See Derek Hageman speak at AAI’s virtual Investor Conference this fall](#)

Level3 Passive Portfolio

[Level3 Passive Portfolio Up Strongly Year to Date](#) by John Bajkowski in the September *AAL Journal*

[Level3 Passive Portfolio Relies on Smart-Beta ETFs in Challenging Environment](#)

[Level3 Passive Portfolio Tilts Away From Market-Cap Weighting](#)

[Populating Your Portfolio Based on Your Allocation and Preferences](#)

[“Investing at Level3”](#) book by James Cloonan